

Experience. Professionalism. Dedication.

The Rusconi Company has recently provided a variety of investment banking services through to the completion of transaction for the following companies.

A Newly Formed Acquisition Company has acquired the assets and customer list of an Insurance Service Entity providing Insurance Services, Estate and Retirement Planning, Actuarial, Investment and Third Party Administration.

The undersigned initiated the transaction, assisted in the negotiations and acted as financial advisor to the Insurance Service Entity

*DCG-PMI LLC
has acquired the assets of
DCG Precision Manufacturing Corporation
(a medical device manufacturing company)
The undersigned initiated the transaction, assisted in the negotiations and acted as financial advisor to DCG Precision Manufacturing Corporation*

The Ferguson & McGuire Insurance Agency has signed a Deferred Merger Agreement with The General Agency

The undersigned assisted in the negotiations and acted as financial advisor to The General Agency.

*Texcel, Inc.
has acquired certain assets of a
publicly traded Medical Device Manufacturing
Company.*

The undersigned assisted in the negotiations and acted as financial advisor to Texcel, Inc.

*Wireless Intercom Acquisition LLC
has acquired the assets of
Earmark, Inc.*

*(a wireless communications company)
The undersigned initiated the transaction and acted as financial advisor to Earmark, Inc.*

*A Privately Held Acquisition Corporation has
acquired a Precision Machine Company*

*The undersigned initiated the transaction and acted
as financial advisor to the Seller.*

The Rusconi Company provides professional investment banking services to closely held companies in the New England area. Our comprehensive services include assistance with mergers and acquisitions, divestitures, management and leveraged buy-outs, financial analysis, placement of debt and equity, recapitalization, valuations and fairness opinions.

**The
RUSCONI
Company**

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There's no substitute for experience.